

CONFERENCE
AGENDA

**Capital Markets..
Poised for Boom**

Sunday, May 22nd
Cairo Marriott Hotel

Platinum Sponsors



Gold Sponsor



In Association with



Media Sponsors





Capital Markets.. Poised for Boom

May 2016 – Cairo Marriott

Al Mal GTM plans to launch the Portfolio Egypt 2016 Conference, which will bring together top players in the capital market financial engineering business, officials representing a number of listed companies and directors of regulatory agencies in the local market. The event will be launched under the motto “Capital Markets.. Poised for Boom”. The conference aims to broaden the base of companies tapping the securities markets for funding and financial investments.

During the conference, the government’s plans for the management of state assets will be reviewed in the mirror of participating investment banks and their capacity to translate these plans into facts. Initiatives on solutions and ideas for public companies, including Public Enterprise Sector, will be reviewed, especially as Public Enterprise companies returned to the limelight with a separate ministry in the new cabinet.

The event will include detailed discussions on the activities of investment banks, IPOs, securities brokerage, asset management, private equity investments, fund management, and financial and management restructuring. Present legislation and instruments will be reviewed in light of the required legal structure. The conference will also include a special session to discuss small and medium financial activities, which acquire a priority position among decision makers and financial institutions, to broaden the base of investors and entrepreneurs and create jobs.



Platinum Sponsors



Gold Sponsor



In Association with



Media Sponsors





08:30AM – 09:00AM

Registration & Networking



09:00AM – 10:30AM

Welcome Speech

Hazem Sherif

Editor In-Chief – Al Mal Newspaper

Opening Speeches

H.E. Dr. Khaled Hanafy

Minister of Supply and Domestic Trade

H.E. Dalia Khorshid

Minister of Investment

Restoring partnership between the government and investment banks



10:30AM – 11:00AM

Working Paper on Sovereign Wealth Fund (SWF) & its investment opportunities

Ashraf Ghazal – Advisor for the Minister of Planning, Follow-Up & Administrative Reform



Platinum Sponsors



Gold Sponsor



In Association with



Media Sponsors



11:00AM – 12:30PM

Session I

Priority of Legislation and Financial Instruments – Regulators and Market Viewpoint

The session will discuss plans of the Egyptian Financial Regulatory Authority (EFSA) for new legislation and financial instruments. EFSA's chief will make a presentation on the authority's plans and perceptions. Market leaders are expected to engage in active discussions and debates over these perceptions. They will present additional viewpoints, perceptions and proposals as well as the problems of existing legislation and regulations. The subject of these discussions should include both rules and legislation observed by EFSA and those promulgated by the government and the Central Bank of Egypt.

Topics of Discussion:

- EFSA plans for new legislation and/or amendments
- Regulators' pipeline of new financial instruments
- Reflections of business leaders on existing regulations and their proposals
- Regulators and businesses views on existing priorities
- Shariah-compliant financial products – solutions and rules
- Financing public mega-projects

Moderator

Yasmine Mounir

Deputy Managing Editor – Al Mal Newspaper

Speakers:

Sherif Samy

Chairman – EFSA

Dr. Hani Sarie-Eldin

Founder & Chairman – Sarie-Eldin & Partners

Mohamed Maher

Deputy Chairman – Prime Holding

Alaa El Sabaa

Financial Expert & Ex-Chairman Beltone Financial

Rana Adawi

Managing Director - Acumen Holding

12:30PM – 01:00PM

Coffee Break

Platinum Sponsors



Gold Sponsor



In Association with



Media Sponsors



01:00PM – 02:30PM

Session II

Stimulating IPOs and the Future of the Stock Exchange

Participants to this session will deal with measures aimed at boosting IPOs in the near future. They will highlight plans of several businesses that have already begun to investigate ways to increase capital through offerings in the stock exchange. The session will also assess appetite among investment bankers for IPOs by state-run banks and companies that the government showed intentions to offer to the public by the year-end.

Topics of Discussion:

- Measures to stimulate stock market activities and to attract IPOs
- Investment bankers explain the experiences with IPOs of state-run companies
- The most important IPOs now under investigation
- Impacts of the new IPOs on trading activities
- Success stories

Moderator

Radwa Ibrahim

Deputy Managing Editor – Al Mal Newspaper

Speakers:

Dr. Mohamed Omran

Chairman – The Egyptian Exchange & The Federation of Euro-Aisan Stock Exchange

Salah Shafei

Managing Director - Investment Banking – CI Capital
Chief Executive – EFG-Hermes

Haitham Khaled Al Ansary

Deputy CEO for Investment – Pioneers Holding
for Financial Investments

Hesham Shoukri

Chairman & CEO – Rooya Group

Mostafa Gad

Co-Head - Investment Banking - EFG-Hermes.

Platinum Sponsors



Gold Sponsor



In Association with



Media Sponsors



02:30PM – 03:45PM

Session III

Financing Small and Medium Enterprises (SMEs)

Future and challenges for financing SMEs launched by individuals and companies will be the subject of this session's deliberations. Participants will investigate ways to simplify measures and conditions for financing such initiatives, through the Nilex, SMEs financing operations, and banks. Several weeks ago, the President launched an initiative to provide EGP20bn in loans to SMEs with which banks showed momentum to interact.

Topics of Discussion:

- Towards vibrant activity at Nilex
- Challenges to operations providing micro finance
- Prospects for a breakthrough in bank's SMEs loans
- The experience of specialized SMEs funds
- Is financial leasing an appropriate alternative?

Moderator

Mohamed Kamal El-Din

Deputy Managing Editor – Al Mal Newspaper

Speakers:

Osama Saleh

Former Minister of Investment & Chairman – Ayady for Investment & Development

Amr Raouf

Chairman – Cairo Financial Holding Company

Amr Abouesh

Chairman & CEO – Tanmeyah

Aly El Tahry

Managing Partner & Co-Founder – Catalyst Partners

Wael El Nashar

President & CEO - Onera Systems

03:45PM – 04:15PM

Press Interview with H.E. Dr. Ashraf el Sharkawy, Minister of Public Enterprise Sector –
Conducted by Ahmed Radwan, Managing Editor of Al Mal Newspaper

04:15PM – 04:45PM

Lunch

Platinum Sponsors



Gold Sponsor



In Association with



Media Sponsors

